**Market Notice**

**Date: 17 May 2017**

**Subject:** Partial Capital Redemptions

***(THE THEKWINI FUND 12 (RF) LIMITED***–“ ***TH12A1; TH12A4; TH12A7; T12A10”)***

====================================================

In accordance with the Terms and Conditions of ***THE THEKWINI FUND 12 (RF) LIMITED*** , investors are herewith advised of the partialcapital redemption of the below notes effective **22 May 2017.**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |  |  |
| --- | --- | --- | --- |
| **Alpha Code** | **ISIN** | **Partial Redemption Amount** | **Amount Outstanding after Capital Redemption** |
| TH12A1 | ZAG000120031 | R 30,535,743.00 | R 110,358,307.00 |
| TH12A4 | ZAG000121690 | R 30,426,687.00 | R 109,964,170.00 |

 |  |  |  |
|

|  |  |  |  |
| --- | --- | --- | --- |
| TH12A7 | ZAG000123159 | R 10,905,623.00 |  R 39,413,680.00 |
| T12A10 | ZAG000125766 | R 17,448,996.00 |  R 63,061,889.00 |

 |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

For further information on the Note issued please contact:

Kea Sape Standard Bank of SA Bank Ltd +27 11 344 5674

Corporate Actions JSE +27 11 5207000

